

Request for Proposal

Request for Proposals for the Design, Engineering, Procurement, and Construction of the Energy Storage Test Bed facility at the CSIR Scientia Site, Pretoria

RFP No. 3519/23/06/2022

Date of Issue	Wednesday, 01 June 2022					
	Date: Wednesday, 08 June 20	22				
Compulsory briefing session	Time: 11H00					
	Venue: CSIR Scientia, Building	g 24				
Closing date for submission	Date: Thursday, 23 June 2022					
of proposals	Time: 16H30					
Tender submission	tender@csir.co.za					
Enquiries	Strategic Procurement Unit	E-mail: tender@csir.co.za				
CSIR business hours	08h00 - 16h30					
Category	Design and Construction					

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1 DEFINITIONS AND ABBREVIATIONS

Terms not explicitly defined herein will be taken to be consistent with the terms used in the National Building Regulations, the SANS 10400 series of standards as amended, the Architectural Profession Board Notice (Government Gazette No. 43591, 7 August 2020), Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 46 of 2000 (Government Gazette No. 44333, 26 March 2021).

1.1 Project Stages for Normal Professional Services

Stage 1 – Inception
Stage 2 - Concept

Stage 3 - Design Development

Stage 4 - Documentation and Procurement

Stage 5 - Contract Administration and Inspection

Stage 6 - Close-Out

1.2 Abbreviations

ATEX Equipment for potentially explosive atmospheres - (ATEX **Directive**

2014/34/EU)

DSI Department of Science and Innovation

CSIR Council for Scientific and Industrial Research

LEL Lower Explosive Limit

LEV Local Exhaust Ventilation

BOQ Bill of quantities

ESD Electro-Static Discharge

VP Viewing Pane

PFC Potential Free Contact

PLC Programmable Logic Controller

SECTION A - TECHNICAL INFORMATION

1 INTRODUCTION

The Council for Scientific and Industrial Research (CSIR) is one of the leading scientific research and technology development organisations in Africa. In partnership with national and international research and technology institutions, CSIR undertakes directed and multidisciplinary research and technology innovation that contributes to the improvement of the quality of life of South Africans. The CSIR's main site is in Pretoria while it is represented in other provinces of South Africa through regional offices.

2 BACKGROUND

Battery Energy Storage Systems (BESS) are considered crucial for an effective and efficient renewable energy transition. In creating the opportunity to stock and deliver electricity when needed, BESS provides solutions to the non-programmability and intermittency of electricity flows which accompanies the widespread penetration of renewables. Furthermore, BESS offers increased flexibility and capacity to grid networks unable to handle the growing demand for electricity driven by both rapid economic and population growth in sub-Saharan Africa and the expected increasing share of renewable generators in the energy mix.

The CSIR, through a partnership with the Flemish Institute for Technological Research (VITO), secured funding to support the development of a battery energy storage test bed (ESTB). An ESTB is a laboratory-scale testbed that can be used as a service for technology developers or importers who would like to characterise their technologies for market entry.

An Energy Storage Testbed/ Platform (ESTB/ ESTP) is key in developing battery energy storage technologies. A testbed is a platform for energy storage system testing with interchangeable features (technologies; and ancillary equipment) and controlled conditions (environmental, use cases; operational models). The ESTB would focus on large integrated systems with an initial focus on supporting grid storage and renewables.

The project scope of work includes the architectural and engineering design, construction, commissioning, and handover of the new ESTB facilities and services to house the ESTB test equipment and operations.

3 INVITATION FOR PROPOSAL

Proposals are hereby invited from CIDB Grade 3GB or higher registered contractors for the implementation of architectural and engineering design, construction, commissioning, and handover of the new ESTB facilities and services to house the ESTB test equipment and operations at the CSIR Campus in Pretoria.

4 PROPOSAL SPECIFICATION

All proposals are to be submitted in a format specified in this enquiry (if applicable). Bidders are to submit responses in the following format prescribed below. Failure to adhere to this may result in disqualification and the tender may be deemed as non-responsive.

4.1 Technical Proposal (Part A)

The following must be submitted as part of the **technical** proposal:

- Covering letter on the company letterhead.
- The bidder must submit a list of completed laboratory projects for the handling of hazardous materials or high current equipment since 2011. A minimum of five (5) completed projects similar in nature is to be submitted. Bidders must use Annexure A for submission of their list. Completed projects must be for a construction area of more than 250m² for each project.
- The bidder must submit contactable reference letters from their clients / developers / principal agent, for similar projects completed since 2011. The letters must be of client' letterhead, indicative of the scope of work, project value, dated and signed. A minimum of three (3) reference letter must be submitted.
- The bidder must submit completion certificates for the completed projects. The completion certificates must be for projects completed since 2011, must be dated and signed. A minimum of five (5) completion certificates must be submitted. Completed projects must be for a construction area of more than 250m² for each project.
- The bidder must submit detailed CV of their Lead Professional Registered Engineer who will be assigned to the project should they be successful.
 - Must have a minimum of five (5) years' work experience in leading similar scope of work as contained in the scope of work.
 - ECSA registration certificate Professional Registered Engineer (PrEng/PrTechEng)

- The bidder must submit a detailed proposed organogram of the team to be deployed to the project should they be successful.
 - Bidder must submit CVs of staff to be deployed
 - Bidder must submit copies of the qualifications of the staff
- The bidder must submit detailed CV of their Professional Registered Architect who will be assigned to the project should they be successful
 - Must have a minimum of five (5) years' work experience in leading similar scope of work as contained in the scope of work
 - Must be registered with SACAP as a professional Architect (PrArch)
- The bidder should submit relevant quality and risk management accreditations.
- The bidder must submit a detailed proposed project methodology and approach with realistic time frames, key tasks and critical path in PDF.

4.2 Financial Proposal (Part B)

The following must be submitted as part of the **financial** proposal:

- Proposed financial offer on an official company letter head detailing the bid amount in words and in figures
- · Completed and duly signed Activity Schedule, Annexure B
- The pricing must be firm and inclusive of all costs required to render the required services to the CSIR. Anything outside the scope of this RFP must be quoted separately
- Provide a valid original or copy of B-BBEE certificate or valid sworn affidavit
- The pricing must be firm for a minimum period of 90 days and inclusive of all costs to render the required service
- CSD registration report (RSA suppliers only).

4.3 Mandatory Documents / Returnable Documents

The following documents must be submitted as part of the mandatory requirements:

- 4.3.1 A valid letter of good standing relevant to the scope of work from the Department of Labour (COIDA).
- 4.3.2 Provide proof of valid public liability cover or letter of intent issued by an Insurance Firm of a minimum R 3 000 000.00
- 4.3.3 Valid CIDB registration certificate/proof, Grade 3GB or higher

- 4.3.4 Proof of Lead Professional Engineer's registration certificate (ECSA)
- 4.3.5 Proof of Lead Architect registration certificate (SACAP)
- 4.3.6 Completed and signed Bidders Declaration Form, Annexure D

5 THE SCOPE OF WORK- WORKS INFORMATION

Project details

The Scope of work is detailed herein. This includes, but is not limited to, the architectural and engineering design, construction, commissioning, and handover of the retrofitted building and services to house the ESTB test equipment and operations.

Type of building:	Light industrial; medium complexity
Location:	Building 24/G/33 & 31, CSIR Pretoria Campus, Scientia
Municipality:	Tshwane
Building size:	Single storey
	Under roof area: 200 m ²
	Total footprint area including hardscaping: 250 m ²

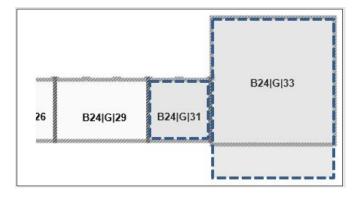




Figure 1 Concept plan

Brief

The design and construction brief for the ESTB Facility requires that a suitable facility be developed to house the CSIR's Energy Storage Test Bed.

The facility is to comply with all relevant guidelines and regulations, including:

- National Building Regulations
- Any other applicable legislation, including local by-laws

- Gas (N2) reticulation and markings in accordance with national standards as applicable
- Electrical reticulation and markings in accordance with national standards as applicable

Sustainable design practices must be applied where reasonable and feasible to minimise the base-load energy consumption, material wastage, impact on the immediate natural environment and overall carbon footprint.

5.2.1 The facility must accommodate the spaces and equipment listed in Table 1 and based on the concept layout drawings prepared by the CSIR.

The design is to accommodate relevant mechanical, civil, structural, and electrical engineering services and is to be developed in co-ordination with all appointed subcontractors and service providers in these disciplines.

Sustainable building principles must be applied in the design development and specification of materials. Products holding ecolabels are to be specified where applicable and locally (South African) manufactured products must be specified if available.

The building is to be predominantly naturally ventilated (by means of openable windows and roof monitors) except where forced ventilation and air conditioning is necessary to comply with equipment, process, and requirements.

5.2.2 Finishes

Unless specified otherwise in the room accommodation schedule, the following finishes are a requirement:

- bump rails at suitable height in all test areas and circulation spaces
- smooth durable flooring all new laboratory areas
- durable floor coving in staff and public areas
- brick walls in laboratory to be plastered and painted
- dry walling to be skimmed and painted
- drop-in ceilings to be cleanable and fire-retardant

5.2.3 Room Accommodation Schedule

Table 1: Initial accommodation list

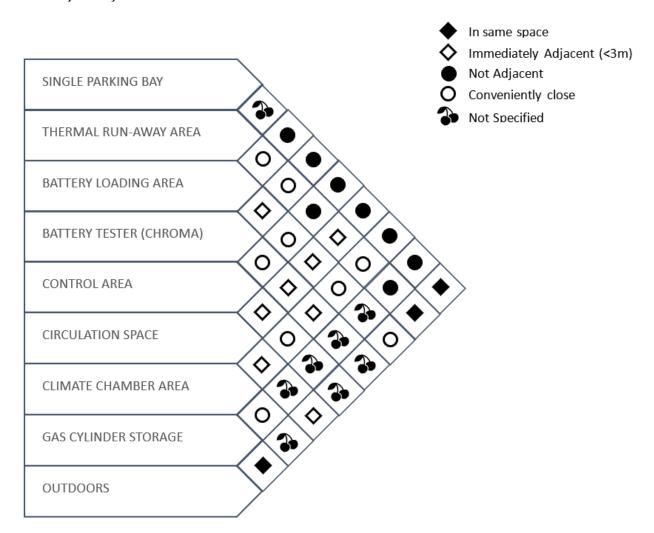
Spa	ace name	Equipment requirements	Walls	Doors	Floors	Ceiling	Electrical and Safety Equipment	Data	Lighting	Ventilation /Temp /RH (At working level)	Area (m²)
1.	Single Parking Bay	Parking lanes, Parking Markings, Barrier, Signage	None	NA	NA	None	None	none	None		12
2.	Thermal Runaway Area	No Parking Markings, Barrier, Signage	None	NA	1.5m x 1.5m Thermal slab	None	None	None	None		24
3.	General, Circulation, Staging Area	Emergency shower and eyewash station. (no drain)	Brick, Plaster and Painted, White, Bump rails	Access control personnel doors. Lockable roller doors	Continuous Durable, repairable safe flooring with skirting	Painted Soffit	1x 230V Utility SSO General Emergency "E- Stop" button for equipment shutdown	None	High-bay or pendant lighting Battery backup	NA	TBD
4.	Weiss Chamber Area	Refer Annex C -N2 flushing (8a) 1h fire rating	Plaster and Painted, White. Drywall, Skimmed and painted white with VP	Lockable with VP 1.8m clear equipment access Room Label Safety Signage	Continuous Durable, repairable safe flooring with matching skirting	Drop-in, cleanable, 1 hour fire safe	1x 400V 32A (CEE connector) 5 wire welding plug, male and female IEC 309. SANS 60309-1: 2012 2x 230V Utility SSOs 1x 230V SSO backup power	2x data points (wiring by others)	Explosion proof LED fittings	NMT 30°C -Exhaust vent and overpressure vent	16

Space name	Equipment requirements	Walls	Doors	Floors	Ceiling	Electrical and Safety Equipment	Data	Lighting	Ventilation /Temp /RH (At working level)	Area (m²)
5. Chroma Tester Area	Refer to Annex C -1h room fire rating	Plaster and Painted, White. Drywall, Skimmed and painted white. with VP	Lockable with VP 1.8m clear equipment access Room Label Safety Signage	Continuous, Durable, repairable safe flooring with matching skirting	Drop-in, cleanable, 1 hour fire safe	1x 400V 5 wire welding plug 2x 230V Utility SSOs 1x 230V SSO UPS power (by others) 3x (400V/ 63A) to be made available for hardwired/fixed connection to Chroma tester	2x data points (wiring by others)	Drop in LED fittings	25 ±5°C	16
6. Battery Loading Area	2h fire rating	Plaster and Painted, White. Drywall, Skimmed and painted white. with VP	Lockable with VP 1.8m clear equipment access Room Label Safety Signage	Continuous, Durable, repairable safe flooring with matching skirting	Drop-in, cleanable, 2-hour fire safe	1x 380V 5 wire welding plug 2x 230V Utility SSOs Fire detection and alarm		Explosion proof LED fittings	25 ± 2°C 3x LEV fume extraction 600 x 600 (TBD) or booth	40

Space nam	ne	Equipment requirements	Walls	Doors	Floors	Ceiling	Electrical and Safety Equipment	Data	Lighting	Ventilation /Temp /RH (At working level)	Area (m²)
7. Double Cylinde	le Gas der Cage	Incl 2x B50 Nitrogen Cylinders with gauges, regulators, pigtail connections, manifold, Fire-proof construction Easily removable cylinders Piping and marking in accordance with regulations and SABS standards.	Steel cage	Lockable gate Room Label Safety Signage	Screed over concrete	Chromadec IBR lean-to or similar	None	None	None	Natural ventilation	TBD
8. Store		NA	NA	Refurbish existing louvred door Room Label Safety Signage	Screed over concrete	NA	2x 230V Utility SSOs	None	Explosion proof LED fittings	25 ±5°C	TBD
9. Techni service	nical ces area	Handrail Lockable Cat- ladder		NA	Screed over concrete	None	1x weatherproof 230V Utility SSO	None			TBD Reserve space for future expansion.

Space name	Equipment requirements	Walls	Doors	Floors	Ceiling	Electrical and Safety Equipment	Data	Lighting	Ventilation /Temp /RH (At working level)	Area (m²)
10. Control area	0.6m x1.2m Workbench and stool	Plaster and Painted, White. Drywall, Skimmed and painted white. with VP	Lockable single with VP Room Label Signage	Continuous, Durable, repairable flooring with matching skirting	Drop-in, cleanable	2x 230V Utility SSOs	2x data points (wiring by others)	Drop-in LED	As per NBR	TBD
11. General			Create new personnel door for general external access, incl. signage, access control hardware and VP.			Fire detection to equipment interlock as per the emergency stop logic diagram Building Signage panel to obscure CSIR branding standards.				

5.2.4 Adjacency Matrix



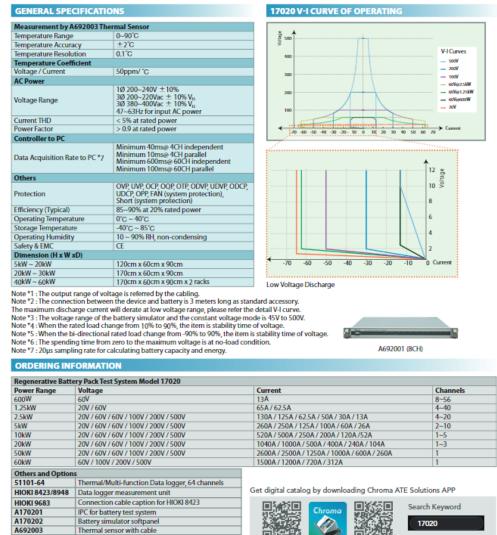
5.2.5 Lab Equipment Data

The following lab equipment will be supplied by others

Regenerative Battery Tester: Chroma 17020







A692000

A692001

BMS data communication unit, 4 Channels

BMS data communication unit, 8 Channels

Climate Chamber: Weiss Technik TempEvent T/1000/40/3

Technical Specifications:

TECHNICAL DATA		
Test space volume	1	990
Test space dimensions, HxWxD	mm	950x1100x950
Useable width	mm	1060
Total load of multiple insertion shelves and test space floor ¹	kg	250
Load of the test space floor ¹	kg	150
Load per insertion shelf ¹	kg	50
Total load for multiple insertion shelves ¹	kg	100
Exterior housing dimensions, HxWxD	mm	2000x1415x2030
Minimum exterior housing dimensions ² , HxWxD	mm	1900x1320x1755
Total weight	kg	840
Voltage rating ³		3/N/PE AC 400 V ± 10% 50 Hz
Power rating ⁴	kW	9.9
Current rating ⁵	Α	18
Connector		CEE- connector, 32 A
Connection cable	m	3.5
Fuse protection ⁶	A, slow-blow	32
Protection class of switchgear cabinet and control unit ⁷		IP 54
Sound pressure level ⁸	dB(A)	62
Heat dissipation to the installation room, maximum	kW	8.9
Heat dissipation to the installation room, average	kW	4.8

¹ Max. load as surface load.

² For transport and move-in. Parts can be removed at additional expenses.

 $^{^3}$ The test chamber can also be operated at 3/N/PE AC 380 V \pm 10 % 50 Hz. In this case, the heating rate is reduced by approximately 10%.

⁴ The power rating quoted for **weiss**technik and **vötsch**technik products describes the maximum power consumption during operation at full load. As this state only occurs in rare cases, conclusions about energy consumption cannot be drawn from the power rating quoted.

⁵ Neutral conductor under load.

⁶ Provided by the customer.

⁷ EMC tests and information about emitted interference according to EN 61000-6-3:2007 / EN 61000-6-4:2020. Interference immunity is in accordance with EN 61000-6-2:2019.

⁸ Measured at a distance of 1 m from the front of the test chamber and a height of 1.6 m in free-field measurement according to EN ISO 11201:2010.

Usage of chambers for lithium-ion tests.

PRELIMINARY NOTES

Lithium-ion batteries (cells, modules, complete batteries) can burst and/or burn in the event of a fault. Bursting is connected with the escape of various gases (e.g. H2, CO, CO2, ...) from the cell. If a corresponding amount of flammable gases is emitted, there is a fire or explosion hazard. If applicable, it must be proceeded according to the ATEX guideline. A fault should be identified and possible consequences or dangers should be prevented. Independent of the customer's supervision of each individual cell (e.g. voltage supervision, current supervision, pressure supervision and temperature supervision) measures at the test cabinet must be taken.

In case of a low release rate a gas measurement, e.g. LEL control and/or fire alarm and extinguishing installation, can be provided. In case of high release rates where the LEL is reached very quickly, a permanent inertisation of the test space e.g. with N2 is necessary.

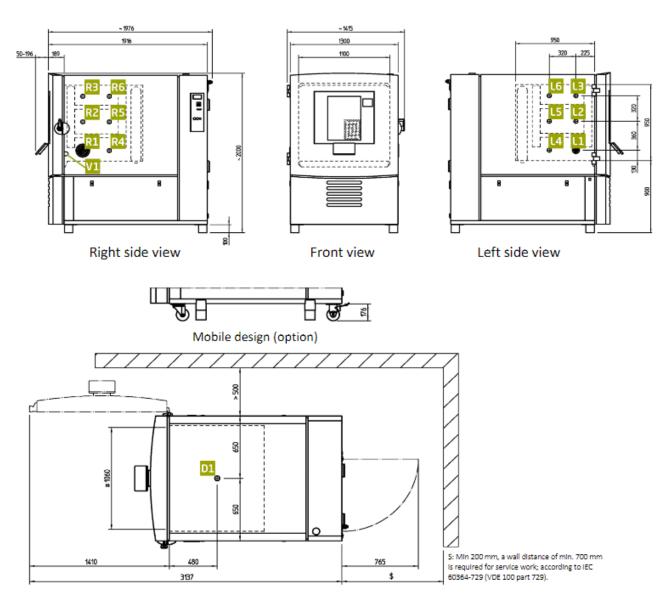
Depending on the amount and rate of emitted gas an undesirable pressure increase in the test chamber may occur. In these cases, an overpressure discharge system via a burst opening has to be provided additionally.

The measures to be taken and the safety equipment to be used need to be clarified and agreed for each application individually.

EUCAR HAZARD-LEVELS

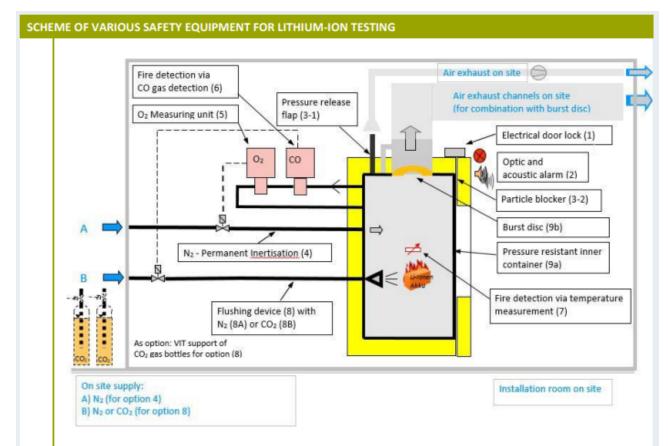
EUCAR Hazard Level	Description	Classification Criteria & Effect
0	No effect	No effect. No loss of functionality:
1	Passive protection activated	No defect; no leakage; no venting, fire or flame; no rupture; no explosion; no exothermic reaction or thermal runaway. Cell reversibly damaged. Repair of protection device needed.
2	Defect / Damage	No leakage; no venting, fire or flame; no rupture; no explosion; no exothermic reaction or thermal runaway. Cell irreversibly damaged. Repair needed.
3	Leakage Δ mass < 50 %	No venting, fire or flame*; no rupture; no explosion. Weight loss < 50 % of electrolyte weight (electrolyte = solvent + salt).
4	Venting Δ mass ≥ 50 %	No fire or flame*; no rupture; no explosion. Weight loss ≥ 50 % of electrolyte weight (electrolyte = solvent + salt).
5	Fire or Flame	No rupture; no explosion (i.e., no flying parts).
6	Rupture	No explosion, but flying parts of the active mass.
7	Explosion	Explosion (i.e., disintegration of the cell).

^{*} The presence of flame requires the presence of an ignition source in combination with fuel and oxidizer in concentrations that will support combustion. A fire or flame will not be observed if any of these elements are absent. For this reason, we recommend that a spark source be use during tests that are likely to result in venting of cell(s). We believe that "credible abuse environments" would likely include a spark source. Thus, if a spark source were added to the test configuration and the gas or liquid expelled from the cell was flammable, the test sample would quickly progress from EUCAR Hazard Level 3 or 4 to EUCAR Hazard Level 5.



View from above





Safety equipment

- (1) safety interlock switch
- (2) optic and acoustic alarm
- (3-1) pressure release flap
- (3-2) particle blocker door
- (4) N₂ purging unit (permanent inerting unit)
- (5) O2 measuring unit (additional option for (4))
- (6) Fire detection system using a CO gas detection sensor
- (7) Fire detection via temperature measurement (alternative to (6))
- (8) Purging device using in case of fire (8A) N₂ purging or (8B) CO₂ purging
- (9) Overpressure release via burst disc incl. pressure resistant inner container

Remarks

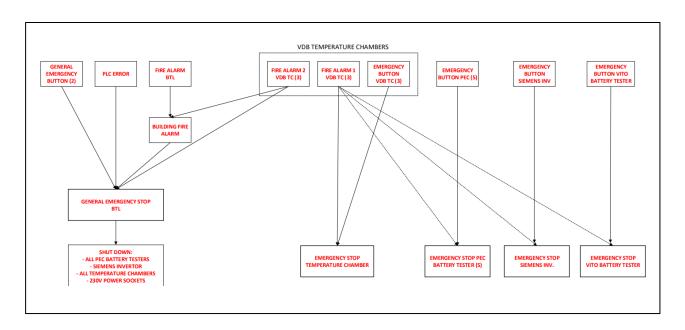
Installation Room on site: the test unit(s) should be installed in a separate installation room which can be closed and locked. Access to the room during testing must not be allowed.

All listed safety devices are designed and provided for human safety. In spite of every safety equipment a damaging of the test cabinet could occur in the worst case.

We reserve the right to make any technical changes without prior notice.

Fire detection via	Fire detection via independent, movable temperature sensor	12720
temperature measurement	Pt 100.	
Configured for	Description	
ithium ion applications	The Pt 100 temperature sensor is used to measure or detect a	
	temperature increase in the test chamber, caused by a fire in the	
	test chamber.	
	Factory settings	
	Pre-alarm +90 °C	
	Main alarm +120 °C	
	Pre-alarm activates forced cooling of the test space temperature to	
	+20 °C (value can be set).	
	Two potential-free contacts for pre-alarm and main alarm are	
	connected to sockets or terminals and made available at the test	
	chamber.	
	The contact of pre-alarm is designed in accordance with EN 13849-1	
	in Pla and that of the main alarm in PLc.	
	Scope of delivery (lithium-ion configuration)	
	- Temperature sensor Pt 100	
	- Analogue measured value card	

5.2.6 Emergency stop logic diagram (PLC)



Scope of Professional Services

5.2.7 Project Principal

- The Project Principal is the Professional Service Provider appointed to manage and administer the services of all consultants on a multi-disciplinary project.
- The CSIR will provide an oversight role during Stages 1 to 6 based on the stages of work described in the South African Council for the Architectural Profession Board Notice (Government Gazette No. 43591, 7 August 2020).
- The service provider is required to provide full architectural and engineering services for a medium complexity building for work stage 1 to 6 as described in the ECSA Standard Scope of Services summarised below:

5.2.7.1 Stage 1, Inception

Provide services in accordance with the ECSA Standard Scope of Services to establish client requirements and preferences, assess user needs and options, appointment of necessary sub-consultants, establish the project brief including project objectives, priorities, constraints, assumptions aspirations and strategies

Stage 1 - Deliverables include:

- a) agreed and signed detailed scope of services and scope of work
- b) report on project, site, and functional requirements
- c) schedule of required surveys, tests, analyses, and other investigations
- d) schedule of consents and approvals and related timeframes
- e) options analysis report

5.2.7.2 Stage 2, Preliminary Design

Provide services in accordance with the ECSA Standard Scope of Services to prepare and finalise the project concept in accordance with the brief, including project scope, scale, character, form and function, plus preliminary programme, and viability of the project.

Stage 2 - Deliverables include:

- a) process preliminary design and report (for systems related to the operational process)
- i. concept people, material and equipment flow

- ii. equipment schedule including space requirements, utilities consumption, contingency plans
- required surveys tests and other investigations and related reports for systems
 related to the facility

5.2.7.3 Stage 3, Detailed Design

Provide services in accordance with the ECSA Standard Scope of Services to develop the approved concept to finalise the design, outline specifications, cost plan, financial viability, and programme for the project.

Stage 3 - Deliverables include:

- a) People and material flow diagrams
- b) engineering and architectural design development drawings including equipment layout and related utility coordination
- c) risk mitigation plan and report
- d) wiring, piping, equipment, and instrumentation schedules
- e) submission and approval of drawings and reports to local and other authorities (OHS, fire, emissions, hazardous material storage, pressure vessels etc.)
- f) detailed construction costs. (Activity Schedule, Annexure B)
- g) draft operation and maintenance manuals

5.2.7.4 Stage 4: Documentation and Procurement

Provide services in accordance with the ECSA Standard Scope of Services to prepare procurement and construction documentation, confirm and implement the procurement strategies and procedures for effective and timeous procurement of necessary resources for execution of the project

Stage 4 - Deliverables include:

- a) specifications
- b) services co-ordination
- c) working drawings
- d) budget construction cost
- e) construction plans and documentation

f) procurement and delivery of construction materials and services

5.2.7.5 Stage 5: Construction and Contract Administration

Provide services in accordance with the ECSA Standard Scope of Services to manage, administer and monitor the construction and processes including preparation and coordination of procedures and documentation to facilitate practical completion of the works.

Stage 5 - Deliverables include:

- a) schedules of predicted cash flow
- b) construction and related documentation
- c) site establishment and OHS compliance activities
- d) drawing register
- e) costing and programming of variations
- f) contract instructions
- g) financial control reports
- h) valuations for payment certificates
- i) progressive and draft final accounts
- i) practical completion and defects list
- k) draft operation and maintenance manuals
- I) setting to work
- m) test and balance

5.2.7.6 Stage 6: Close Out

Provide services in accordance with the ECSA Standard Scope of Services to facilitate effective completion, handover, and operation of the project

Stage 6 - Deliverables include:

- a) valuations for payment certificates
- b) works and final completion lists
- c) test and balance reports
- d) final operations and maintenance manuals
- e) training

- f) all statutory certification and certificates of compliance as required by the local and other statutory authorities
- g) guarantees and warranties
- h) as-built drawings and documentation
- i) final accounts
- i) handover

Site inspections: The works shall be inspected on a regular basis (at least weekly) during the construction period

5.2.8 Engineering Services and Systems

- a) Stages 1 to 6 of Normal Services for Electrical, Mechanical, Structural and Civil Engineering in terms of the. Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 46 of 2000 (Government Gazette No. 44333, 26 March 2021) are to be provided.
- b) Services will include the preparing and setting out of particulars as required by any relevant authority
- c) Engineering solutions selected shall be according to best practice for highest energy efficiency, and lowest life cycle and maintenance costs.
- d) Engineering systems shall include appropriate dust and vapor management systems and monitoring of safety critical environmental systems.

5.3 Proposed Project Program

Stage	Activity / Milestone	Start	End	Cashflow %
Stage 1	Project Initiation	11 July 2022	15 July 2022	
Stage 2 & 3	Design Development	15 July 2022	05 August 2022	
Stage 4 & 5	Procurement and Construction	05 August 2022	30 Sept. 2022	
Stage 6	Closeout	03 October 2022	07 October 2022	

6 FUNCTIONAL EVALUATION CRITERIA

6.1 The evaluation of the functional / technical detail of the proposal will be based on the following criteria:

#	Evaluation criteria	Criteria Description	Weighted score
		 Completed laboratory for the handling of hazardous materials or high current equipment within between 2011 and 2021 	30
1	Company Experience	 Contactable Client/Developers/Principal Agent reference letters signed on a letterhead, between 2011 and 2021 	15
		 Completion certificate on the projects completed between 2011 and 2021 	10
2	Quality and Risk Management	Standards and Quality System	5
		 CV of the Lead Professional Registered Engineer 	15
3	Technical capability and capacity	 Organogram of the proposed team Organogram must be supported by CVs and copies of qualifications of the proposed team 	5
		CV of the Lead Architect	5
4	Methodology and Approach	 Provide detailed project specific methodology approach detailing, but not limited to the following aspects of the construction of the new proposed 250m² facility Understanding of the scope of services 	15
		100	

- 6.2 Proposals with functionality / technical points of less than the pre-determined minimum overall percentage of 70% and sub section of 50% will be eliminated from further evaluation.
- 6.3 Refer to Annexure E for the scoring sheet that will be used to evaluate functionality.

7 ELIMINATION CRITERIA

Proposals will be eliminated under the following conditions:

The following objective criteria will result in disqualification

- Submission after the deadline
- Proposals submitted at the incorrect e-mail address
- Proposals submitted using cloud platforms, i.e., we-transfer, google drive, drop box.
- Failure to attend the compulsory briefing session / site inspection
- Failure to submit a valid and active CIDB grade 3GB of higher certificate
- Failure to submit a valid letter of good standing relevant to the scope of work from the Department of Labour (COIDA)
- Failure to submit valid proof of public liability cover or letter of intent of a minimum of R
 Three Million Rand (R3 000 000.00)
- Failure to submit Lead Professional Engineer professional registration certificate
- Failure to submit Lead Architect on registration certificate
- If the bidder is restricted on National Treasury

8 NATIONAL TREASURY CENTRAL SUPPLIER DATABASE REGISTRATION

Before any negotiations will start with the winning bidder it will be required from the winning bidder to:

- be registered on National Treasury's Central Supplier Database (CSD). Registrations can be completed online at: www.csd.gov.za;
- provide the CSIR of their CSD registration number; and
- provide the CSIR with a certified copy of their B-BBEE certificate. If no certificate can be provided, no points will be scored during the evaluation process. (RSA suppliers only).

SECTION B - TERMS AND CONDITIONS

9 PROCEDURE FOR SUBMISSION OF PROPOSALS

- 9.1 All proposals must be submitted electronically to tender@csir.co.za
- 9.2 Respondents must use the RFP number as the subject reference number when submitting their bids.
- 9.3 The e-mail and file sizes should not exceed a total of 25MB per e-mail.
- 9.4 The naming/labeling syntax of files or documents must be short and simple
- 9.5 All documents submitted electronically via e-mail must be clear and visible.
- 9.6 All proposals, documents, and late submissions after the due date and time will not be evaluated.

NB: NO HARD COPIES OR PHYSICAL SUBMISSIONS WILL BE ACCEPTED

10 TENDER PROGRAMME

The tender program, as currently envisaged, incorporates the following key dates:

Issue of tender documents: Wed. 01 June 2022
Compulsory briefing session / site inspection: Wed. 08 June 2022
Last date for submission of queries: Mon. 13 June 2022
Closing / submission date: Thur. 23 June 2022

11 SUBMISSION OF PROPOSALS

- 11.1 All proposals are to be submitted electronically to tender@csir.co.za. No late proposals will be accepted.
- 11.2 Responses submitted by companies must be signed by a person or persons duly authorised.
- 11.3 All e-mailed proposal submissions are to be clearly subject referenced with the RFP number. Proposals must consist of two parts, each of which must be sent in two separate e-mails with the following subject:

PART 1: Technical Proposal RFP No.: 3519/23/06/2022
PART 2: Pricing Proposal RFP No.: 3519/23/06/2022

- 11.4 The CSIR will award the contract to qualified tenderer(s)' whose proposal is determined to be the most advantageous to the CSIR, taking into consideration the technical (functional) solution, price, and B-BBEE.
- 11.5 Proposals submitted must be in the following file formats:

• PDF

12 DEADLINE FOR SUBMISSION

Proposals shall be submitted at the address mentioned above no later than the closing date of **Thursday, 23 June 2022** at **16H30**.

Where a proposal is not received by the CSIR by the due date and stipulated place, it will be regarded as a late tender. Late tenders will not be considered.

13 AWARDING OF TENDERS

Awarding of tenders will be published on the National Treasury e-tender portal or the CSIR's tender website. No regret letters will be sent out.

14 EVALUATION PROCESS

14.1 Evaluation of proposals

All proposals will be evaluated by an evaluation team for functionality, price and B-BBEE. Based on the results of the evaluation process and upon successful negotiations, the CSIR will approve the awarding of the contract to successful bidders.

A two-phase evaluation process will be followed.

- The first phase includes evaluation of elimination and functionality criteria.
- The second phase includes the evaluation of **price** and **B-BBEE** status.

Pricing Proposals will only be considered after functionality phase has been adjudicated and accepted. Only proposals that achieved the specified minimum qualification scores for functionality will be evaluated further using the preference points system.

14.2 Preference points system

The 80/20 preference point system will be used where 80 points will be dedicated to price and 20 points to B-BBEE status.

15 PRICING PROPOSAL

- 15.1 The Pricing Proposal must be cross-referenced to the sections in the Technical Proposal. Any options offered must be clearly labelled. Separate pricing must be provided for each option offered to ensure that pricing comparisons are clear and unambiguous.
- 15.2 The price needs to be provided in South African Rand (excl. VAT). Note that this is a fixed price contract and not subject to escalation.
- 15.3 Only firm prices* will be accepted during the tender validity period. Non–firm prices** (including prices subject to rates of exchange variations) will not be considered.
- 15.4 *Firm price is the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax which, in terms of a law or regulation is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 15.5 **Non-firm price is all prices other than "firm" prices.
- 15.6 Payment will be according to the CSIR Payment Terms and Conditions.

16 VALIDITY PERIOD OF PROPOSAL

16.1 Each proposal shall be valid for a minimum period of four (4) months calculated from the RFP closing date.

17 APPOINTMENT OF SERVICE PROVIDER

- 17.1 The contract will be awarded to the bidder who scores the highest total number of points during the evaluation process, except where the law permits otherwise.
- 17.2 Appointment as a successful service provider shall be subject to the parties agreeing to mutually acceptable contractual terms and conditions. In the event of the parties failing to reach such agreement, CSIR reserves the right to appoint an alternative supplier.

18 ENQUIRIES AND CONTACT WITH THE CSIR

Any enquiry regarding this RFP shall be submitted in writing to CSIR at tender@csir.co.za with "RFP No: 3519/23/06/2022 – Request for Proposals for the Design, Engineering, Procurement, and Construction of the Energy Storage Test Bed facility at the CSIR Scientia Site, Pretoria" as the subject.

Any other contact with CSIR personnel involved in this tender is not permitted during the RFP

process other than as required through existing service arrangements or as requested by the CSIR as part of the RFP process.

19 MEDIUM OF COMMUNICATION

All documentation submitted in response to this RFP must be in English.

20 COST OF PROPOSAL

Bidders are expected to fully acquaint themselves with the conditions, requirements and specifications of this RFP before submitting proposals. Each bidder assumes all risks for resource commitment and expenses, direct or indirect, of proposal preparation and participation throughout the RFP process. The CSIR is not responsible directly or indirectly for any costs incurred by bidders.

21 CORRECTNESS OF RESPONSES

- 21.1 The bidder must confirm satisfaction regarding the correctness and validity of their proposal and that all prices and rates quoted cover all the work/items specified in the RFP. The prices and rates quoted must cover all obligations under any resulting contract.
- 21.2 The bidder accepts that any mistakes regarding prices and calculations will be at their own risk.

22 VERIFICATION OF DOCUMENTS

- 22.1 Tenderers should check the numbers of the pages to satisfy themselves that none are missing or duplicated. The CSIR will accept no liability concerning anything arising from the fact that pages are missing or duplicated.
- 22.2 Only one electronic copy of the proposal (Technical and Financial) must be submitted via e-mail to tender@csir.co.za. If the bidder sends more than one proposal, the first submission shall take precedence should it not have been recalled/withdrawn in writing by the bidder. Pricing schedule and B-BBEE credentials should be submitted with the proposal, but as a separate e-mail and no such information should be available in the technical proposal.

23 SUB-CONTRACTING

23.1 A bidder will not be awarded points for B-BBEE status level if it is indicated in the tender documents that such a bidder intends sub-contracting more than 25% of the value of the

- contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an exempted micro enterprise that has the capability and ability to execute the sub-contract.
- 23.2 A bidder awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an exempted micro enterprise that has the capability and ability to execute the sub-contract.

24 ADDITIONAL TERMS AND CONDITIONS

- 24.1 A bidder shall not assume that information and/or documents supplied to CSIR, at any time prior to this request, are still available to CSIR, and shall consequently not make any reference to such information document in its response to this request.
- 24.2 Copies of any affiliations, memberships and/or accreditations that support your submission must be included in the tender.
- 24.3 In case of proposal from a joint venture, the following must be submitted together with the proposal:
 - Joint venture Agreement including split of work signed by both parties;
 - The original or certified copy of the B-BBEE certificate of the joint venture;
 - The Tax Clearance Certificate of each joint venture member;
 - Proof of ownership/shareholder certificates/copies; and
 - Company registration certificates
- 24.4 An omission to disclose material information, a factual inaccuracy, and/or a misrepresentation of fact may result in the disqualification of a tender, or cancellation of any subsequent contract.
- 24.5 Failure to comply with any of the terms and conditions as set out in this document will invalidate the Proposal.
- 24.6 SANS 1200 will be referred to for any assessment of contractor's claims.

25 CSIR RESERVES THE RIGHT TO

- 25.1 Not to appoint the lowest tenderer;
- 25.2 Extend the closing date;
- 25.3 Verify any information contained in a proposal;
- 25.4 Request documentary proof regarding any tendering issue;
- 25.5 Give preference to locally manufactured goods;
- 25.6 Appoint one or more service providers, separately or jointly (whether or not they submitted a joint proposal);
- 25.7 Award this RFP as a whole or in part;
- 25.8 Cancel or withdraw this RFP as a whole or in part.

26 BRIEFING SESSION LOGISTICS

Please take note of the following Safety Protocols to follow when visiting the CSIR site for the briefing session/site inspection:

a. Prior to site visit

- i) Only a maximum of two delegates from each company/bidder will be allowed on site.
- ii) All bidders/contractors must prior to visiting the CSIR site complete the online COVID-19 symptom screening questionnaire via the following link - https://screen.csir.co.za/
- All bidders attending the compulsory briefing session must prior to the visit watch the CSIR Safety and Health video via the following link http://streaming.csir.co.za/View.aspx?id=9264~4v~6hmMEM7b (Please view this video prior to visiting any of the CSIR sites).
- All bidders must watch the COVID-19 Visitors induction video
 https://www.youtube.com/watch?v=XD4NDvtO8ck (Please view this video prior to visiting any of the CSIR sites).
- Any special requests for Personal Protective Equipment relating to the area to be inspected must be stated upfront

b. Entrance to a CSIR site

- All bidders/delegates must wear a cloth face mask on entrance and at all times during the site inspection
- ii) The Covid-19 self-screening questionnaire must be completed on the morning of entry to the site and a screenshot of the result must be shown to Security.

iii) All delegates will subject to temperature screening at the gates using a non-contact temperature scanner and any person with a temperature of 38 C and above will not be allowed entry

c. Conduct during site visit

- i) All Covid-19 precautionary measures as explained in the videos and induction must be obeyed
- ii) Masks must be worn for the duration of the visit
- iii) Hand-sanitizer will be made available at the entry points to buildings and at the meeting venue
- iv) No pens, paper or other stationary will be distributed. Bidders need to bring their own pens, notepads, etc. to avoid sharing or passing of items
- v) Social distancing of at least 2m must be maintained at all times
- vi) Where items for inspection need to handled, sanitizer must be used by the delegate prior to and after handling/touching the item
- vii) Depending on the available space at the inspection site, the number of delegates allowed at a specific may be limited to allow for social distancing
- viii) No refreshments will be served during the site inspection
- ix) Should a delegate not feel well during an inspection they need to immediately alert the host and the Medical Assistance will be contacted for assistance

27 DISCLAIMER

This RFP is a request for proposals only and not an offer document. Answers to this RFP must not be construed as acceptance of an offer or imply the existence of a contract between the parties. By submission of its proposal, bidders shall be deemed to have satisfied themselves with and to have accepted all Terms & Conditions of this RFP. The CSIR makes no representation, warranty, assurance, guarantee or endorsements to bidder concerning the RFP, whether with regard to its accuracy, completeness or otherwise and the CSIR shall have no liability towards the bidder or any other party in connection therewith.

28 RETURNABLE DOCUMENTS

NOTE: The bidder is required to complete each and every schedule listed below to the best of his ability as the evaluation of tenders and the eventual contract will be based on the information provided by the bidder. Failure of a bidder to complete the schedules and forms to the satisfaction of the CSIR will inevitably prejudice the tender and may lead to rejection on the grounds that the tender is not responsive.

The bidder must complete and or submit the following returnable documents:

RET	URNABLE DOCUMENTS				
PAR	T A: TECHNICAL RETURNABLES				
Retu	ırnable Schedules required only for Tender Evalua	tion Purposes.			
_		Submitted (please tick)			
	cription	Yes	No		
1.	Completed projects, Annexure A				
2	Contactable reference letters				
3	Completion certificates				
4	CV of Lead Engineer				
5	ECSA registration certificate				
6	Organogram of proposed project team				
7	CVs of project team				
8	Qualification copies of project team				
9	CV of Lead Architect				
10	SACAP registration certificate				
11	Quality and risk management accreditations				
12	Project methodology				
13	COIDA				
14	Public liability cover				
15	CIDB registration				
16	Bidder' Declaration Form, Annexure D				
PAR	T B: PRICING PROPOSAL	1			
	ırnable Schedules that will be incorporated into the	e Contract.			
17	Cover letter				
18	Activity schedule, Annexure B				
19	Proposed cost / commercial offer				
20	Valid B-BBEE certificate or sworn affidavit				
21	CSD registration report				

29 ANNEXURE A - SCHEDULE OF THE BIDDER'S EXPERIENCE

The bidder must list relevant projects completed since 2011.

Duplications of this schedule may be completed and attached to this document.

Company Name	Contact Person	Telephone Number / E-mail Address	Scope Of Work (Including area size)	Value of Work (Inclusive of Vat)	Date Completed

30 ANNEXURE B - ACTIVITY SCHEDULE

The bidder is required to complete this activity schedule in full.

Item	Component	Description	Component
No		(Deliverables)	Price (ZAR)
1	Stage 1: Inception	a) agreed and signed detailed scope of services and scope of work	
		·	
		b) report on project, site, and functional	
		requirements	
		c) schedule of required surveys, tests, analyses,	
		and other investigations	
		d) schedule of consents and approvals and related	
		timeframes	
		e) options analysis report	
2	Stage 2, Preliminary	a) process preliminary design and report (for	
	Design	systems related to the operational process)	
		b) required surveys tests and other investigations	
		and related reports for systems related to the facility	
3	Stage 3, Detailed	a) People and material flow diagrams	
	Design	b) engineering and architectural design	
		development drawings including equipment layout	
		and related utility coordination	
		c) risk mitigation plan and report	
		d) wiring, piping, equipment, and instrumentation	
		schedules	
		e) submission and approval of drawings and reports	
		to local and other authorities (OHS, fire, emissions,	
		hazardous material storage, pressure vessels etc.)	
		f) detailed construction costs. (Costed BOD and	
		activity Schedule)	
		g) draft operation and maintenance manuals	

Item	Component	Description	Component
No		(Deliverables)	Price (ZAR)
4	Stage 4:	a) specifications	
	Documentation and	b) services co-ordination	
	Procurement	c) working drawings	
		d) budget construction cost	
		(Priced BOQ for Stage 5a)	
		e) construction plans and documentation	
		f) procurement and delivery of construction	
		materials and services	
5.1	Stage 5: Construction	a) construction works including:	
	Works	i) Architectural,	
		ii) Mechanical / Fire	
		iii) Electrical	
		iv) Electronic / Fire	
5.2	Stage 5: Construction	a) construction document control	
	Contract	c) site establishment and OHS compliance activities	
	Administration	d) drawing register	
		e) costing and programming of variations	
		f) contract instructions	
		g) financial control reports	
		h) valuations for payment certificates	
		i) progressive and draft final accounts	
		j) practical completion and defects list	
		k) draft operation and maintenance manuals	
		I) setting to work	
		m) test and balance	
6	Stage 6: Close Out	a) valuations for payment certificates	
		b) works and final completion lists	
		c) test and balance reports	
		d) final operations and maintenance manuals	
		e) training	

Item	Component	Description	Component
No		(Deliverables)	Price (ZAR)
		f) all statutory certification and certificates of	
		compliance as required by the local and other	
		statutory authorities	
		g) guarantees and warranties	
		h) as-built drawings and documentation	
		i) final accounts	
		j) handover	
		0.1.7.1.	
		Sub Total	
		20% contingencies	
	15% VAT		
	Total		
		· Cui	

31 ANNEXURE C - PRICING PROPOSAL FORM

THE BIDDER IS TO COMPLETE AND SIGN THE TENDER FORM

The Bidder, identified in the Offer signature block below, has examined the documents listed in the Tender Data as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Bidder, deemed to be duly authorised, signing this part of this Form of Offer, the Bidder offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the Contract Data.

	Rand (in words);	R	(in figures),
Acceptance and return validity stated in the	ing one copy of this docu	ment to the	ceptance part of this Form of Offer and e Bidder before the end of the period of the period of the becomes the party named as the ontract Data.
Name(s)			
Capacity			
For the Bidder			
Name and			
signature of			
witness			Date

of

32 ANNEXURE D - DECLARATION BY BIDDER

Only bidders who completed the declaration belo	w will be considered for evaluation.
RFP No:	
I hereby undertake to render services described in tage accordance with the requirements and task directives	s / proposal specifications stipulated in
RFP No	,
open for acceptance by the CSIR during the valid	ny period indicated and calculated from the
closing date of the proposal.	
I confirm that I am satisfied with regards to the corr	• • • •
price(s) and rate(s) quoted cover all the services s	• •
price(s) and rate(s) cover all my obligations and I acc	cept that any mistakes regarding price(s) and
rate(s) and calculations will be at my own risk.	
I accept full responsibility for the proper execution a	•
devolving on me under this proposal as the principal	• •
I declare that I have no participation in any collusive	practices with any bidder or any other person
regarding this or any other proposal.	
I accept that the CSIR may take appropriate actions,	deemed necessary, should there be a conflict
of interest or if this declaration proves to be false.	
I confirm that I am duly authorised to sign this propos	sal.
NAME (PRINT)	WITNESSES
CAPACITY	1
SIGNATURE	
NAME OF FIRM	
DATE	DATE

33 ANNEXURE E - SCORING SHEET

No.	Criteria	Proof required	Points allocation	Weight
1	Company Experience	 Completed laboratory for the handling of hazardous materials or high current equipment since 2011 Completed projects with Construction Area of more than 250m² for each project 	No submission - 0 point ≤ 2 projects - 3 points 3- 5 projects - 5 points 6 - 7 projects - 7 points ≥8 projects - 10 points	%
		Contactable reference letters from clients/ developers / principal agent, for projects completed since 2011	No submission - 0 point ≤ 2 reference letters - 3 points 3 - 5 reference letters - 5 points 6 - 7 reference letters - 7 points ≥8 reference letters - 10 points	% 55%
		Completion certificates for projects completed between 2011 and 2021 Completed projects with Construction Area of more than 250m² for each project	No submission ≤ 2 completion certificates 3 – 5 completion certificates 6 – 7 completion certificates ≥8 completion certificates - 10 points 1000 1000	%
2	Quality and Risk Management	Standards and quality systems	No submission - 5 pc Submission of one of the ISO SANS 14001 or 9001 - 7 po Submission of both ISO/SANS 14001 and 9001 - 10 pc	5% pints
3	Lead Professional Engineer	CV of Lead Professional Engineer showing number of years of experience	No submission - 0 point ≤ 4 years' experience - 3 points 5 - 6 years' experience - 5 points 7 - 8 years' experience - 7 points ≥ 9 years' experience - 10 points	15%

		 Organogram of proposed project team Organogram must include CVs and copies of qualifications of the project team 	No submission — 0 point Organogram submitted with no CVs — 3 points Organogram submitted with CVs only — 5 points No organogram submitted, only CVS — 7 points Organogram submitted with CVs and copies of qualifications — 10 points	5%
		CV of Lead Architect showing number of years of experience	No submission ≤ 4 years' experience 5 – 6 years' experience 7 – 8 years' experience ≥ 9 years' experience - 0 point - 3 points - 5 points - 7 points - 10 points	5%
4	Methodology and Approach	Provide detailed project specific methodology approach detailing, but not limited to the following aspects of the construction of the new proposed 250m² facility Understanding of the scope of services Stages 1-6 Activity / Start	No submission Ambiguous methodology approach determined (no proof provided, no design concepts or process provided). Prepare and present a typical facility layout diagram Generic Gantt Chart in MS Projects or similar software stating the design and construction services related steps, links and approach from Inception stage to close out stage stating the deliverables and milestones, key aspect of the laboratory construction, with no specific to the scope of work and the project Specific Gantt Chart in MS Projects or similar software detailing the design and construction services relating to the client brief showing steps, time and approach from Inception to Close-Out stage stating the deliverables and milestones, key aspects specific to the laboratory construction	15%
			Total point	s 100%

34 ANNEXURE F - SBD 1 FORM

(The Completed SBD 1 form must be submitted with the quotation)